

Connecticut Wealth Management Appoints Kailee Donovan as Junior Financial Advisor

FARMINGTON, CT (September 14, 2016) – Connecticut Wealth Management (CTWM), a registered investment advisor located in the greater Hartford area, has appointed Kailee Donovan as a junior financial advisor. In this role, she will be responsible for providing independent and objective fee based financial planning and investment advisory services for clients and their families.

Prior to joining Connecticut Wealth Management, Donovan was a teacher at Simsbury High School in Simsbury, CT, where she taught classes in social studies and world civilization. Prior to teaching, Donovan worked as a bank teller at Wachovia Bank, and founded the Backyard Theater Ensemble, Inc., a theater production initiative based in Thomaston, CT.

“Kailee brings an incredibly unique set of expertise to our team and we’re thrilled that she has chosen Connecticut Wealth Management to start her career as a financial advisor,” said Denis Horrigan, partner at CTWM, “Our team is dedicated to teaching and growing advisors who are early in their careers so they may learn to approach financial planning with the unbiased, personalized service model that our clients and their families have come to expect.”

Donovan received a Bachelor of Arts degree in history, a Bachelor of Science degree in secondary social studies education, and a Master’s degree in curriculum and instruction from the University of Connecticut.

“I look forward to continuing my career as a teacher, this time with helping clients and their families overcome obstacles to try to reach their financial goals,” said Donovan.

For more information about Connecticut Wealth Management, please visit www.CTWealthMgmt.com.

For media inquiries, email ctwm@ficommpartners.com.

About Connecticut Wealth Management

Connecticut Wealth Management, LLC is a Registered Investment Advisor offering financial planning and asset management to individuals across Connecticut and nationwide. At Connecticut Wealth Management, we take pride in our independent business model that aligns our interests with those of our clients. Our primary goal is to provide thorough, unbiased financial planning that leads to suitable strategies and solutions for our clients. Our firm employs a collaborative team approach to wealth management, and our advisors form genuine partnerships with our clients built on trust and understanding. For more information about Connecticut Wealth Management, LLC, please visit our website www.CTWealthMgmt.com.

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