



MEDIA CONTACT

Caroline Lee

Desk: 860.679.9734

Mobile: 630.926.4537

CarolineL@mintz-hoke.com

FOR IMMEDIATE RELEASE

**Ten Connecticut Wealth Management Team Members Named
2019 ‘Five Star Wealth Managers’ Award Recipients**

*More than 3,000 Connecticut-area wealth managers considered
for the award—only 289 selected as recipients*

FARMINGTON, Connecticut—December 4, 2019—[Connecticut Wealth Management, LLC](#) (CTWM), a registered investment advisor committed to creating genuine partnerships with clients in order to provide unbiased financial planning and asset management, announced today 10 team members received the 2019 ‘Five Star Wealth Managers’ Award.

Recipients include: **Kevin C. Leahy**, CPA and CFP®; **Denis M. Horrigan**, CFP®; **Michael A. Tedone**, CPA/PFS; **Jarrett F. Solomon**, CFP®, CIMA®; **Kathleen M. Christensen**, CPA/PFS; **Elizabeth A. DeBassio**, CPA/PFS; **Megan Trask**, CFP®; **Bichop Nawrot**, CFP®; **Claudia Jacques-Soto**, CFP®; and **Jennifer Barry**, CFP®.

The award program is a collaboration between Five Star Professional and Connecticut Magazine. Five Star Professional conducts research to help consumers with the important decision of selecting a service professional. The award is presented to wealth managers in more than 45 markets in the U.S. and Canada, recognizing service professionals who provide quality client services. A robust evaluation of candidates is based on advisor credentials, regulatory, disciplinary and compliance history, client acceptance and retention, education and professional designations, and above all, consumer feedback.

A total of 3,147 Connecticut-area wealth managers were considered for the award—only 289 were selected as recipients, nine percent of qualified candidates.

“At Connecticut Wealth Management, we take pride in helping our team members develop professionally and watching them grow year after year,” said CEO of CTWM, Kevin Leahy. “We’re both honored and proud to be recognized by Five Star Professional. Most of all, this is a testament to our commitment to our clients and their families, who are our highest priority.”

For more information about Five Star Professional and to learn more about the CTWM team members honored with the award, visit <https://www.fivestarprofessional.com/Spotlights/54949>.

Connecticut Wealth Management, LLC

Kevin C. Leahy
President & CEO
2012 • 2013 • 2014 • 2015
2016 • 2017 • 2018 • 2019

Denis Horrigan
Partner
2012 • 2013 • 2014 • 2015
2016 • 2017 • 2018 • 2019

Michael Tedone
Partner
2013 • 2014 • 2015 • 2016
2017 • 2018 • 2019

Jarrett Solomon
Partner
2012 • 2013 • 2014 • 2015
2016 • 2017 • 2018 • 2019

Claudia Jacques-Soto
Partner
2019

Bichop Nawrot
Partner
2019

Kathleen Christensen
Director
2015 • 2016 • 2017 • 2018 • 2019

Elizabeth DeBassio
Partner
2015 • 2016 • 2017 • 2018
2019

Megan Trask
Senior Financial Advisor
2018 • 2019

Jennifer Barry
Senior Financial Advisor
2015 • 2017 • 2018 • 2019

About Connecticut Wealth Management, LLC

Connecticut Wealth Management LLC is a registered investment advisor that believes in creating genuine partnerships, building trust and understanding with clients in order to provide unbiased financial planning and asset management to individuals across Connecticut and nationwide. Connecticut Wealth Management takes pride in employing an independent business model that aligns our interests with those of our clients, and engaging in a collaborative, team approach to create empowering wealth management strategies and solutions. For more information about Connecticut Wealth Management LLC., visit www.CTWealthMgmt.com.

About Five Star Professional

Five Star Professional conducts market research to define and promote professional excellence in the professions we serve. The Five Star designation assists consumers in selecting a service professional that other consumers have indicated provides exceptional client satisfaction and service. Five Star Professional joins forces with city and regional magazines to make the research results available to consumers and promote Five Star-designated professionals in more than 45 markets across the United States. Five Star Professional was founded in 2003 and is based in Egan, Minnesota. Visit <https://fivestarpromotional.com> to learn more.

