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FOR IMMEDIATE RELEASE

CONNECTICUT WEALTH MANAGEMENT, LLC COMPLETES MERGER WITH NEW ENGLAND CAPITAL PLANNERS, INC.

Expansion of the CTWM Team Supports First-rate Client Experience

FARMINGTON, Connecticut—October 12, 2020—Connecticut Wealth Management, LLC. (CTWM), a registered investment advisor committed to creating genuine partnerships with clients in order to provide unbiased financial planning and asset management, announced today they have successfully merged Avon-based New England Capital Planners, Inc. (NECP) into the Connecticut Wealth Management team. CTWM officially welcomed the new team members following the completion of the merger on September 1, 2020, for an undisclosed amount. The NECP team is thrilled to continue providing clients with exceptional service as new CTWM team members.

"We are pleased to welcome new team members that will expand our skillset to best serve our clients," said President and Chief Executive Officer at CTWM, Kevin C. Leahy. "Our clients are our top priority. Our new team members will add a deeper level of financial planning and investment management expertise to our already talented team."

The addition of three new team members brings the total CTWM employees to 36, helping CTWM grow strategically and continue to maintain a focus on what matters most, providing an exceptional level of client service and personalized attention.

"Joining CTWM will allow us to not only continue but enhance the level of service we provide to our clients," said Tony DiSorbo, CLU, ChFC, new Partner at CTWM. "CTWM provides a number of additional tools and a tremendous amount of support to our clients and to our team, resulting in a greater overall planning experience. This total dedication to assisting clients in the pursuit of their financial goals using our process of financial planning and investment management is a proven formula for success."

Along with Tony joining the CTWM team as a Partner, Richard (Rick) Persechino will also join as an Associate Financial Advisor and Cyndy Borenstein will join as a Client Service Specialist. With these additions, CTWM looks forward to serving their clients with a holistic approach to financial planning and wealth management.

About Connecticut Wealth Management, LLC

Connecticut Wealth Management, LLC is a registered investment advisor that believes in creating genuine partnerships, building trust and understanding with clients in order to provide unbiased financial planning and asset management to individuals across Connecticut and nationwide. Connecticut Wealth Management takes pride in employing an independent business model that aligns our interests with those of our clients and engaging in a collaborative, team approach to create empowering wealth management strategies and solutions. For more information about Connecticut Wealth Management, LLC, visit www.CTWealthMgmt.com.