



**CONNECTICUT**  
WEALTH MANAGEMENT, LLC  
*A REGISTERED INVESTMENT ADVISOR*

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## **TANYA C. D’ADDIO NAMED DIRECTOR AT CONNECTICUT WEALTH MANAGEMENT, LLC**

FARMINGTON, CT—January 5, 2015— Tanya C. D’Addio has been promoted to Director at Connecticut Wealth Management, LLC, ([www.ctwealthmgmt.com](http://www.ctwealthmgmt.com)) a Registered Investment Advisor offering financial planning and investment management. “Tanya’s passion for making sure our clients have a wonderful experience is one of the reasons that our clients love working with Connecticut Wealth Management and result in our client retention rates of more than 99%” said CEO and Founder, Kevin Leahy.

As Director, Firm Culture and Operations, Ms. D’Addio is responsible for the delivery of client services, enhancing the client experience, and maintaining the culture of Connecticut Wealth Management. The promotion is recognition for the hard work and dedication that has shown and relentless drive to exceed client’s expectations as it relates to their working with the team at Connecticut Wealth Management. “The culture of integrity and objectivity, combined with our history of caring deeply for our clients, is unique in our profession. I am happy to work with a team that always does the right thing and has eliminated conflicts of interest from the client relationship,” said Ms. D’Addio.

### **About Connecticut Wealth Management, LLC**

Connecticut Wealth Management is a Registered Investment Advisor offering financial planning and asset management to individuals across Connecticut and nationwide. At Connecticut Wealth Management, we take pride in our independent business model. This independence aligns our interests with those of our clients. Our goal is to always provide thorough, unbiased financial planning, which is always focused on a suitable strategy and solution for our clients. Our firm employs a team collaborative approach to wealth management and our advisors form genuine partnerships with our clients built on trust and understanding. For more information on Connecticut Wealth Management visit [www.ctwealthmgmt.com](http://www.ctwealthmgmt.com).